

# Informed Consent Systems Worksheet

Systems Component	Does your hospital have:	What improvements are needed, if any?
<b>Supportive System #1. Library of plain-language informed consent forms</b>	<p>A single centralized library of standardized informed consent forms?</p> <p>Does it include forms for <b>all</b> tests, procedures, and treatments that require a written informed consent?</p> <p>Is each form listing the appropriate benefits, harms, and risks with no unnecessary information?</p> <p>Has each form been checked for:</p> <ul style="list-style-type: none"> <li>• Comprehensiveness?</li> <li>• Accuracy?</li> <li>• Incorporation of latest evidence?</li> <li>• Adherence to health literacy principles?</li> <li>• Understandability?</li> </ul> <p>Have forms been professionally translated into languages commonly spoken by your patients?</p> <p>Have forms been tested with a sample of diverse patients including patients who have a vision impairment?</p> <p>Is someone charged with maintaining the library?</p> <p>How are the forms distributed or accessed by clinicians?</p> <p>Is there a process for approving new forms and periodically reviewing and updating approved forms?</p> <p>How are staff notified when a form is changed?</p>	
<b>Supportive System #2. Library of high-quality decision aids and patient education materials</b>	<p>A single centralized library of high-quality decision aids and patient education materials?</p>	

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	<p>Is the library comprehensive (i.e., include materials for all common tests, treatments, and procedures)?</p> <p>Has each material in the library been assessed for quality, verifying that it:</p> <ul style="list-style-type: none"> <li>• Comes from a reliable source</li> <li>• Is complete <ul style="list-style-type: none"> <li>○ All feasible options</li> <li>○ Benefits, harms, and risks</li> <li>○ Option of no treatment</li> </ul> </li> <li>• Is based on up-to-date scientific evidence</li> <li>• Is unbiased</li> <li>• Is understandable <ul style="list-style-type: none"> <li>○ Health literacy strategies</li> <li>○ Multiple languages</li> <li>○ Moderately paced and distinct audio</li> </ul> </li> <li>• Clarifies patient's goals and values</li> </ul> <p>Have forms been tested with a sample of diverse patients including patients who have a vision impairment?</p> <p>Is someone charged with identifying materials and maintaining the library?</p> <p>How are the forms distributed or accessed by clinicians?</p> <p>Is there a process for approving new materials and periodically reviewing and updating them?</p> <p>How are staff encouraged to use the materials?</p>	
<b>Supportive System #3. Removing Communication Barriers</b>	<p>Have a:</p> <ul style="list-style-type: none"> <li>• Systematic and accurate way to identify patients' preferred language?</li> </ul>	

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	<ul style="list-style-type: none"> <li>• System to verify language skills of bilingual staff?</li> <li>• System to access qualified medical interpreters 24/7, including sign languages interpreters?</li> </ul> <p>Is someone charged with planning for and implementing language assistance?</p> <p>Is the necessary communication equipment acquired and maintained (e.g., dual handset phones, video interpreting equipment, devices for sound amplification and magnifying readers)?</p> <p>Are staff trained on when and how to access interpreters and other communication supports?</p>	
<b>Supportive System #4. Clear, efficient workflows for informed consent</b>	<p>Have clear, efficient workflows for informed consent?</p> <p>A process that meets the letter <b>and</b> the spirit of your hospital's informed consent policy?</p> <p>Is your process easy for patients?</p> <p>Does it take into account the diversity of patients?</p> <p>Is your process efficient?</p> <p>Have roles of each staff member been unambiguously assigned?</p>	

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<b>Supportive System #5. Staff Training</b>	<p>Training for all staff on informed consent principles and hospital policy?</p> <p>Do you provide training on strategies for clear communication, such as:</p> <ul style="list-style-type: none"> <li>• Preparation for the informed consent discussion</li> <li>• Health literacy universal precautions</li> <li>• Language preference identification and when to use interpreters</li> <li>• Teach back</li> </ul> <p>Is there training that addresses strategies for presenting choices, including:</p> <ul style="list-style-type: none"> <li>• Informed consent principles and hospital policy?</li> <li>• Strategies for clear communication?</li> <li>• How to offer choices and explain benefits, harms and risks of all options?</li> <li>• Engaging patients and family members?</li> <li>• Eliciting goals and values?</li> <li>• Using decision aids and patient education materials?</li> </ul> <p>Are all responsible staff members training on how to properly document informed consent?</p>	